

Micro-generation notice submission guideline

Version 2.0 issued May 2019



Table of contents

Introduction	3
Background	3
Disclaimer	3
Differences between micro-generation and distributed generation	4
Legal and related matters	5
Micro-generation generating units – types and size	7
Principal stakeholders	9
Micro-generation application process summary	10
Guidelines for filing a micro-generation notice application form	14
Electricity compensation	20
Obligations	20
Appendixes	22
Appendix A – Glossary	22
Appendix B – Contact and source information	26
Appendix C – Single-line diagram samples	27
Appendix D – Interconnection and operating agreement sample	29
Appendix E – Electrical safety	34
Appendix F – Electrical contractor and electrical inspection	36

► Introduction

This guideline provides specific safety, electrical and procedural aspects and a summary of the processes required to obtain approval for micro-generation connection to the grid. It also outlines obligations of micro-generation applicants, electrical contractors, energy retailers and wires owners with information about connecting micro-generation to the electrical grid.

Installation must be done with careful consideration to legal matters, safety, equipment and installation.

► Background

The *Micro-Generation Regulation*, enacted in 2008, simplifies the process by which Albertans using renewable resources or alternative energy, obtain approval to generate their own electricity and receive credit for the electricity they generate but do not consume.

When the regulation was passed, the Alberta Utilities Commission (AUC) oversaw the implementation of the regulation as well as developed processes to simplify approvals and interconnection and operating agreements with customers and wires owners. More detailed information on the process and rules on micro-generation in Alberta can be found in [Rule 024: Rules Respecting Micro-Generation](#).

“Micro-generation generating units are sized to offset all or a portion of the customer’s total energy consumption. Albertans who want to generate electricity to earn revenue, and not for their own use, are considered commercial generators and do not meet the requirements to be a micro-generator.”

Micro-generation generating units that produce more energy annually than has been historically consumed at the customer site are not eligible and will be denied by the wires owner. Future load additions may be considered if there is sufficient evidence acceptable to the wires owner ([proof of purchase, stamped engineering drawings, inspection reports, etc.](#)) that consumption will increase.

Micro-generation generating units that are found to be not in compliance with the wires owner’s terms and conditions and interconnection operating agreements may be disconnected.

► Disclaimer

This document does not provide installation guidance nor is it intended as legal advice. All measures have been taken to provide sound advice and procedures. However, it is the micro-generation owner’s responsibility to ensure all legal, health, safety, insurance and municipal requirements are adhered to. Concerns should be directed to your wires owner, electrical contractor, equipment supplier, insurance company and any governing body where safety codes and conduct are in question.

Note:

The terms applicant, micro-generation owner, micro-generation project proponent, micro-generation customer, you and your, are interchangeable throughout this document for ease of readability.

► Differences between micro-generation, small scale generation and distributed generation

It is necessary to distinguish the differences between micro-generation, small scale generation and distributed generation to ensure that a project proponent is applying for the correct classification for his or her their generating unit.

The major differences are listed below:

	Distributed generation	<u>Small scale generation</u>	Micro-generation
Fuel sources	Can use renewable or non-renewable resources	<u>Must use renewable resources or alternative energy</u>	Must use renewable resources or alternative energy
Generation capacity	Up to the limit specified by the wires owner	<u>Up to the limit of the electric distribution system hosting capacity at the interconnection point</u>	Less than five megawatts
Compensation method	Receive cash (based on pool prices) from the Alberta Electric System Operator for electricity generation	<u>Receive cash (based on pool prices) from the Alberta Electric System Operator for electricity generation</u>	Receive credits from retailer which are applied to monthly electricity bill. (Please refer to Section 7 of the <i>Micro-Generation Regulation</i>)
Metering	Distributed generation owner is responsible for the metering cost and metering data management	<u>Wires owner is responsible for the costs of metering data management. Small scale generation owner is responsible for the metering costs (except in the case of community generation, where the wires owner is responsible).</u>	Wires owner is responsible for the cost of installing the required meter and the collection of the electricity data
Pool participant	Must register with the Alberta Electric System Operator to become a pool participant	<u>The Alberta Electric System Operator, unless requested otherwise, acts as pool participant on the small scale generator's behalf.</u>	Not required to register with the Alberta Electric System Operator
Relationship with energy retailer	No change	<u>No change</u>	Need to notify retailer of becoming a micro-generation customer

Note that small scale generation units, despite some similarities to both distributed generation units and micro-generation units, are distinct from both. The *Small Scale Generation Regulation* is unique in that it contains provisions for community generation units, which are subject to a community benefits agreement (see Section 3 of the *Small Scale Generation Regulation*).

If you intend to operate a renewable or alternative energy generating unit for profit (as micro-generation unit generation is intended to cover all or a portion of the customer's total annual energy consumption, per Section 1(h)(ii) of the *Micro-generation Regulation*), or one that is larger than five MW, you should discuss how to apply to be a small scale generator with your wires owner.

Proponents seeking approval for distributed or small scale generation need to follow Rule 007: Applications for Power Plants, Substations, Transmission Lines, ~~and~~ Industrial System Designations, ~~and~~ Hydro Developments and Gas Utility Pipelines.

Proponents seeking approval for micro-generation need to follow Rule 007 in regard to the participant involvement program.

In order to be classified as a micro-generation customer, the generating unit must meet the provisions stated in the *Micro-Generation Regulation*, Section 1(1)(h), restated as follows:

“micro-generation generating unit means a generating unit of a customer that:

- i. exclusively uses sources of renewable or alternative energy,
- ii. is intended to meet all or a portion of the customer’s total energy consumption at the customer’s site or aggregated sites,
- iii. has a total nameplate capacity that does not exceed the lesser of five megawatts or the rating of the customer’s service,
- iv. supplies electric energy only to a site that is located on property that the customer owns or leases, and
- v. is located
 - a. on the property referred to in subclause (iv), or
 - b. on property that the customer owns or leases that is adjacent to the property referred to in subclause (iv).”

► Legal and related matters

Electrical installations are subject to strict legal and municipal regulations including relevant health and safety legislation. Micro-generation applicants need to be aware of the requirements of relevant municipal permitting regulations, installation obligations, electrical safety and manufacturer compliance. Before commencing work, it is advisable to consider the matters covered below and throughout the document.

Building regulations

Applicants need to contact their municipal permitting department to determine if a development permit is required. Before installing micro-generation equipment to a home or building, the applicant needs to consider the structural condition of the building. The micro-generation project proponents should check with their local municipal building safety authority to confirm any building regulations and to determine whether their micro-generation generating unit requires a building permit.

Compensation for exported electricity

Applicants must notify their electricity retailer once their application is approved by their wires owner. This will ensure applicants are registered so that the retailer can apply credit for exported electricity from the micro-generation generating unit.

Electrical safety

Installing a micro-generation generating unit brings unique considerations for electrical safety. Extreme caution must be taken to avoid any electric shocks. A certified electrical contractor is required to install a commercial micro-generation unit. Some municipalities prohibit homeowners from installing their own micro-generation unit, and it is highly recommended that homeowners in all municipalities hire an electrical contractor to install their residential unit. It is also advised that the micro-generation proponents consult with their insurance company regarding the micro-generation unit insurance policy matters.



Equipment certification

The installer must refer to the specifications of the micro-generation equipment and the manufacturer's installation document to confirm the ~~micro-generating~~[micro-generation](#) unit complies with all relevant local and provincial electrical safety requirements or standards. Micro-generation applicants are strongly encouraged to contact their wires owner to discuss the micro-generation equipment intended to be installed.

Additional requirements for wind micro-generation units

Development of a wind-powered micro-generation unit requires specific approval from NAV CANADA, Transport Canada and Alberta Transportation. Approval ensures that micro-generation installations comply with requirements of air navigation, aeronautical safety and highway development control.

Micro-generation approval processes

Approval for micro-generation installation is provided as follows:

- i. For small (i.e. less than 150 kilowatts) and large micro-generation units (i.e. between 150 kilowatts and five megawatts), the micro-generation proponent needs to submit a micro-generation notice application to their wires owner for assessment. The application form is available on the AUC's and wires owner's websites. Once it is determined that the micro-generation project meets all requirements, the wires owner will notify the applicant and install the required meter.
- ii. If the micro-generation project fails to meet all the criteria as set out in the *Micro-Generation Regulation*, Section 1(1)(h), the wires owner would file a notice of dispute to the AUC for decision. The notice of dispute form is available on the AUC's and wires owner's website. The wires owner can use the same form on the dispute of extraordinary costs (such as transformer upgrade, protection relay, etc.) for micro-generation projects. The notice of dispute must be submitted through the AUC's eFiling System. Follow the links below to access and learn how to use the eFiling System:

[eFiling System](#)

[How to use the eFiling System](#)

- iii. For issues such as metering costs, type of meter to be installed, etc., the micro-generation applicant should file a notice of complaint to the AUC for decision. The notice of complaint is available on the AUC's and wires owner's website.

Applicable AUC Rules

All micro-generation project proponents must comply with requirements stipulated in [Rule 007](#), [Rule 012](#), [Rule 024](#). Although micro-generation applicants are not required to file applications with the AUC for approval to connect to the grid, micro-generation applicants are required to demonstrate their compliance to the *Micro-Generation Regulation* and applicable AUC rules to the wires owner.

AUC Rule 012: *Noise Control*

Combined heat and power units or wind turbine noise output can vary widely across different products.

Most products sold today come with a noise rating. It is important to consider the noise rating when installing a wind turbine or other micro-generation equipment.

For example, for wind turbine projects, the permissible sound level requirements stated in Rule 012 should be met. Noise complaint issues for micro-generation projects will be dealt with in accordance with Rule 012.

► Micro-generation generating units – types and size

Types

A range of simple, safe and reliable micro-generation technologies are available for domestic use. These primarily include solar, wind, hydro, fuel cell, geothermal, biomass or other generation sources, if the greenhouse gas intensity of the electric energy produced, or the total energy produced from the simultaneous generation of electric energy and production of thermal energy from the same fuel source is less than or equal to 418 kilograms per megawatt hour.

Size

In Alberta, micro-generation size is defined as being a generating capacity less than five megawatts. This document deals with two categories of micro-generation units as follows:

Generating unit classification	Capacity size
Small micro-generation	<150 kW
Large micro-generation	> = 150 kW but < 5 MW



Example micro-generation system

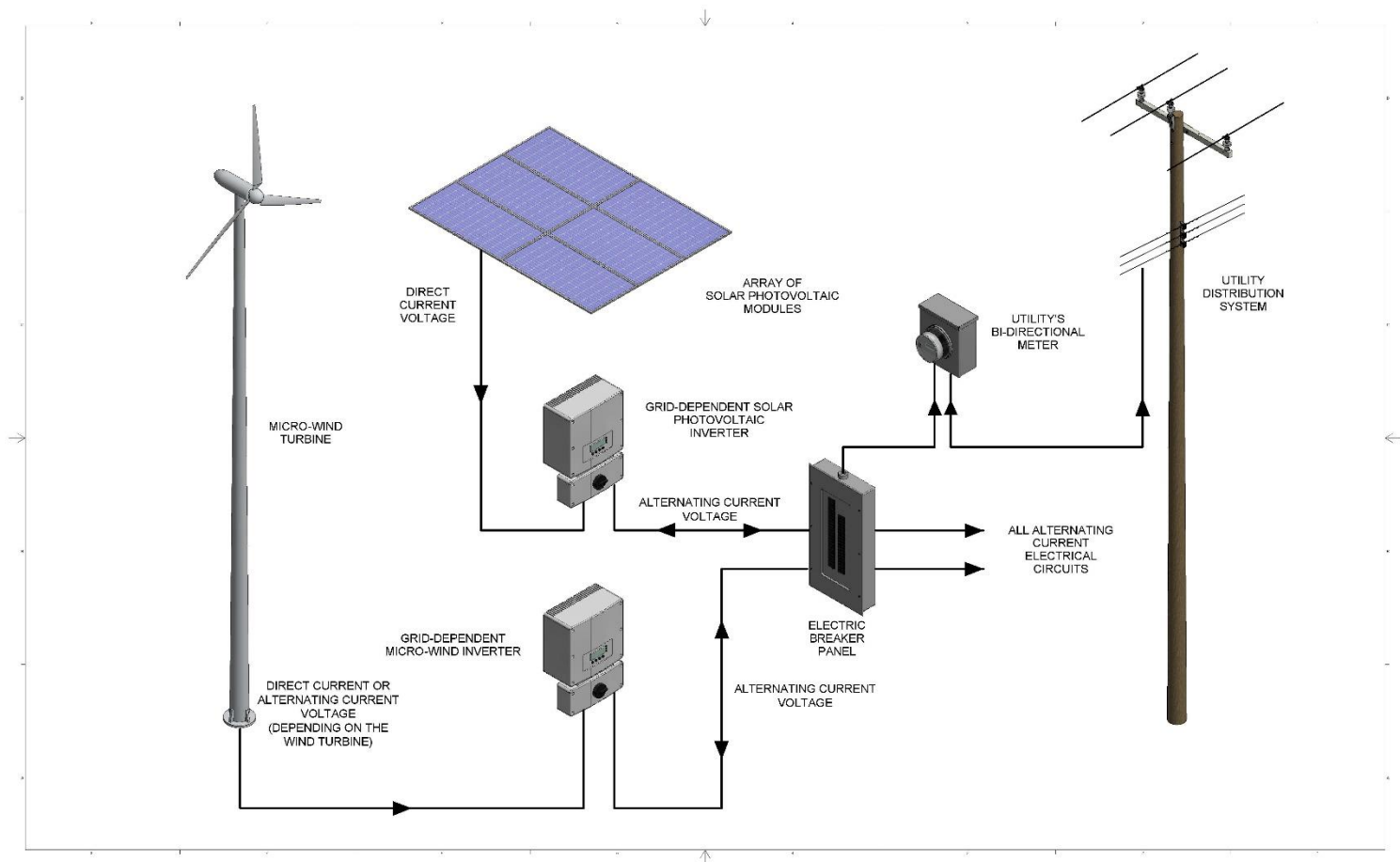


Figure 1. Example of wiring connections and devices for a grid-connected micro-generation wind and solar photovoltaic system.

Notes:

- Figure 1. is not representative of a single-line diagram to be used for application submission.
- The solar photovoltaic and micro-generation wind systems illustrated above are included only to show how they are configured. Having both systems is not typical.
- These systems can operate in parallel with each other, but are otherwise not interconnected.
- A battery bank may also be included.
- Excess electricity is exported to the grid. Additional electricity is supplied from the grid.
- Refer to local electrical authority and *Canadian Electrical Code* for further requirements.
- See steps three and four of the micro-generation application process summary for further details.

► Principal stakeholders

Since the micro-generation unit will be connected to the electrical distribution grid, several governing bodies are involved in ensuring system safety, the processing of approvals and managing the administration. These include:

Alberta Utilities Commission:

Sets out requirements for micro-generation sites and specifications. Make decisions about micro-generation if a dispute arises.

Alberta Electric System Operator:

Reports on the number of micro-generation sites and installed capacity.

Energy retailer:

Provides credits to micro-generation customers on a monthly basis and manages the administration requirements.

Electrical inspectors:

Ensure *Canadian Electrical Code* standards are met for all micro-generation installations.

Wires owner:

Provides metering and connection of the micro-generation generating unit to the distribution system.

See the glossary in [Appendix A](#) for descriptions of each principal stakeholder.



► Micro-generation application process summary

This section provides a quick summary of the steps that need to be taken to become a micro-generator. The steps are not necessarily in sequential order as many need to happen in parallel.

Wires owners are encouraged to provide milestone and project completion timelines to customers at the beginning of a microgeneration project and whenever changes occur during the process. Where timelines are unpredictable or unknown, wires owners are encouraged to provide customers with regular updates and respond to customer inquiries promptly. Customers are also encouraged to respond to wires owner's questions or requests promptly, and to provide all requested information and documentation to the best of their knowledge and ability.



Plan your micro-generator installation

- Consult with your neighbours and any landowners or residents that will be affected by your project. For example, there may be visual concerns for solar installations and visual and noise concerns for wind turbine installations.
- Check municipal permit requirements and noise bylaws.



Contact your electric energy retailer

- In order to obtain compensation for electrical energy exported onto the electricity distribution system, a micro-generator must notify the electricity energy retailer that they intend to become a micro-generator. It is also recommended to notify the retailer of the micro-generation unit's connection date.
- Refer to the Retailers and Distributors page of ucahelps.alberta.ca for a list of all [energy retailers](#).



Contact your wires owner

- Micro-generation project proponents must contact their wires owner and inform them of plans to install a micro-generation unit. The micro-generation proponent must provide all required information to the wires owner. It is important to communicate your project plan prior to any micro-generation unit construction. See [Appendix B](#) for contact information.
- If the micro-generation capacity is less than five megawatts and complies with all requirements as stated in [Rule 024](#), the wires owner will assess the application for metering and connection. Micro-generation project proponents are required to meet the wires owner's terms and conditions for connection and sign an interconnection and operating agreement with the wires owner.



Micro-generator information requirements by wires owner

- Download and read the wires owner's technical requirements from their website. All required documents must be submitted to the wires owner for review. The information requirements consist of equipment safety and information. It is advised that micro-generation project proponents also download and read the wires owner's

terms and conditions document for connecting their generation unit.

- ▶ [Appendix D](#) provides samples of interconnection and operating agreements. It is also important for micro-generation proponents to communicate their generation plan with the wires owner prior to any generation equipment purchase or start up.

5



Electrical consultation

- ▶ Consult with one or more certified electrical contractors and/or engage engineering consulting firms.
- ▶ It is recommended that all electrical work be done by certified and experienced electrical contractors and/or engineering firms. Installing a micro-generation unit is beyond the scope of most do-it-yourself projects. Safety is imperative. Refer to local electrical authority and *Canadian Electrical Code* for further requirements.

6



Confirm your legal land description

- ▶ Your legal land description is required when filling out a micro-generation notice application form.
- ▶ If you do not know this information, contact an Alberta Registry agent or local municipal taxation office for help.

7



Additional requirements for wind micro-generation units

- ▶ Wind micro-generation units require approval from additional regulatory bodies including NAV CANADA, Transport Canada and Alberta Transportation.
- ▶ Wind-turbine micro-generation proponents also need to be aware of [Rule 012](#). Micro-generation proponents are required to comply with the noise bylaws of their municipality as well as Rule 012.

8



Prepare site plan

- ▶ Prepare a site plan or picture to illustrate where the micro-generation unit will be located.
- ▶ A site plan may be required for the municipal development permit.

9



Prepare a single-line diagram

- ▶▶ Micro-generation applicants need to submit an electrical single-line diagram with a micro-generation notice application form to the wires owner. Samples of single-line diagrams are provided in [Appendix C](#).
- ▶▶ Large micro-generation notice applications (greater than or equal to 150 kilowatts) will require a single-line diagram stamped by a professional as designated by The Association of Professional Engineers and Geoscientists of Alberta (APEGA) or The Association of Science and Engineering Technology Professionals of Alberta (ASET).

10



Confirm equipment certification

- ▶ Physically check the electrical certification mark on all equipment to ensure it is meeting the appropriate Canadian standards.
- ▶ Contact the wires owner or local electrical inspector for questions on equipment certification. Refer to applicable wires owner interconnection requirements for certification details.

11



Obtain municipal permits

- ▶ Contact your local municipality permit office to confirm whether a development permit, building permit and emergency response plan are required. It is very important to obtain permits prior to installation of any micro-generation equipment.
- ▶▶ Note: some municipalities may not permit wind turbines to be installed on residential properties in urban locations.

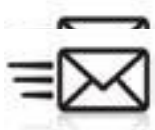
12



Complete the micro-generation notice application form

- ▶▶ Complete the micro-generation notice application form along with all applicable documents. [Rule 024](#) and wires owner websites have the micro-generation notice application form available for download.
- ▶ Applicable documents may include:
 - electrical single-line diagram of the micro-generation system
 - site plan or pictures to illustrate the micro-generation unit location
 - equipment specification from manufacturer
 - applicable certification document(s)
 - electrical permit
 - electrical inspection report (to be submitted after micro-generation installation micro-generator(s) is completed and inspected)
 - documentation verifying that the generator meets the less than or equal to 418 kilograms per megawatt hour limit specified in the *Micro-Generation Regulation* (combined heat and power unit)
 - development permit
 - building permit
 - noise documents related to wind turbine generator
 - environmental impact assessment documents
 - proof of existing site consumption and any new site consumption additions (including calculations, proof of purchase and proof of installation)

13



Submit the micro-generation notice application form

- ▶ Submit the micro-generation notice application form to your wires owner along with the related documents.

14



Micro-generation project review

- ▶▶ During the review process, the wires owner may contact the micro-generation applicant requesting additional information for clarification. If the application is approved, then the wires owner will proceed with the micro-generation meter installation and grid connection.
- ▶ A wires owner cannot reject a micro-generation notice application. If they don't consider the micro-generation project meets the micro-generation criteria as stated in the *Micro-Generation Regulation*, they are required to file a notice of dispute with the AUC. The AUC will then determine whether or not the micro-generation unit meets the criteria.
- ▶ ~~A W~~wires owner may require upgrades to applicable customer owned equipment, their service or the wires owner's system to ensure their micro-generation unit can be safely connected to the grid. [If the wires owner](#)

determines that the costs of connecting a particular micro-generation unit are extraordinary, and the Commission agrees, then the wires owner may require the proponent to reimburse the extraordinary portion of the costs.~~The proponent may be responsible for costs as determined by the wires owner.~~

15



Wires owner approval

- ▶ The wires owner will provide the micro-generation applicant with a confirmation when the micro-generation project is approved and arrange appropriate meter installation and grid connection.
- ▶▶ For micro-generation dispute or complaint notices, the AUC will follow the application review process and make a decision. The micro-generation project proponent and the wires owner are responsible for the required actions as stated in the AUC's decision.

16



Install your micro-generation unit

- ▶ It is strongly advised that micro-generation project proponents engage certified and experienced electrical contractors or engineering firms for installation of a micro-generation unit.

17



Application for electrical inspection

- ▶▶ After the micro-generation unit is installed, a final electrical inspection must be done prior to operating the generating unit. The inspection will be done by the municipality's electrical inspector, and perhaps also by staff from the wires owner.
- ▶ An electrical inspection report is to be submitted to the wires owner after the micro-generation unit is installed.
- ▶▶ Note: consider obtaining copies of the certificate of inspection and all related documents.

18



Meter or service line modifications

- ▶ The wires owner makes any modifications that may be required to the meter or the wires owner's system to ensure their micro-generation unit can be safely connected to the grid. The proponent may be responsible for costs as determined by the wires owner.
- ▶ Where necessary, micro-generation applicants will be offered either a bi-directional cumulative meter or a bi-directional interval meter. The wires owner will install the required meter in accordance with the micro-generation unit classification specified in the *Micro-Generation Regulation*.
- ▶ The wires owner will only connect the micro-generation units that meet all safety and connection requirements.
- ▶ Large micro-generation applications will have additional requirements that typically require further time prior to compensation.



► Guidelines for filing a micro-generation notice application form

Micro-generation proponents can access the micro-generation notice application form from [Rule 024](#). The following guidelines provide detailed information to help applicants complete the micro-generation application notice form.

Section one: Customer identification

Name

Enter the name you want to appear in legal documents.

Company name (if applicable)

Enter the company name you want to appear in legal documents if a company is responsible for owning and operating the micro-generation unit.

Customer contact information

Enter your address, phone number, fax number (optional) and email address.

Other interested parties

Enter the names and contact information of any other parties who may have a say in the functioning, legalities or aesthetics of the micro-generation unit. This could include a property owner or a business partner.

Section two: Consultant identification

Consultant name

Enter the name of the person or company who has aided you in completing your micro-generation notice application form, if applicable. The consultant will be regarded as the second line of contact in the event the wires owner cannot reach you if further clarification is needed.

Consultant contact information

Enter your consultant's phone number, email address and current business mailing address.

Section three: Project description

If the micro-generation project involves aggregated sites, make sure you identify each site's details individually. Expand the aggregated sites list on a separate sheet of paper, if required.

Address options, enter one of the following:

These addresses are described fully in [Rule 021: Settlement System Code Rules](#) found in Table 5. titled "Site ID catalogue transaction (SID)" ~~on page 62~~.

Civic address

Format: unit number, house number, street name, street direction, city/town name

Lot/block/plan

Format: legal lot, block, government plan ID

Rural address (also known as “911 address” or “blue sign address”)

Format: address lot ID, address pre-road number, address road type, address post road number

Example: “54 26540 Range Road 11”

Legal land description

Format: legal subdivision (LSD), LSD quadrant, quarter section, section, township, range, meridian

Unformatted address

(If no other address format available)

Legal land description(s)

For aggregated sites provide for each site the legal land description as described under the site legal land description section.

Site ID(s)

Enter your site identification number. Site identification numbers are required for each electrical installation in Alberta.

You can find your site ID number on your electricity utility bill. If you are aggregating sites, please enter all the site IDs.

New utility installations require a new site ID. Contact your wires owner and inform them of your plans to install a micro-generation site and be assigned a site ID.

Service address(s)

Enter the service address where you plan on installing the micro-generation unit, in the first line.

Examples:

Home installation

If you want to install a solar photovoltaic system on your home, you would enter your home address.

Rural/farm installation

If you want to install a wind turbine on your farm, enter the address of where your turbine will be placed on your property including the location latitude and longitude.

For aggregated sites

If the project involves aggregate sites, enter the address for each site. Micro-generation proponents should indicate which site ID has the physical micro-generation generating unit attached.

Retailer name(s)

Enter the energy retailer name for the site where you plan on installing the micro-generation unit. If the project involves aggregated sites, enter the energy retailer name corresponding to each site to be aggregated. Note the retailer’s name must be the same for all the sites being aggregated.

Energy source(s) of the generating unit

Select the type of micro-generation unit you are installing. If your micro-generation energy source is not listed select ‘Other’ and provide specific details on the generating unit type.

Micro-generation notice applications are limited to one type of micro-generation unit. If you are installing more than one type of micro-generation technology, you must submit a separate micro-generation notice application form for each.

Type(s) of generating unit(s) connected to the utility interface

Electrical equipment, appliances, tools, machines and lights connected to the wiring in your home, farm or business use alternating current power supplied by your energy retailer and delivered by your wires owner.

Interconnection of a renewable or alternative energy system to the utility grid will require a particular type of interface. The type of interface you choose will depend upon your type of generating unit.

The majority of small micro-generation generating units on the market today are inverter-based.

Answer yes or no to the following questions:

- Do the inverters comply with “CSA Standard C22.2 107.1 – Power Conversion Equipment” in particular standards respecting “Anti-islanding”?
- Do the inverters comply with [the appropriate UL1741 Supplement – Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources? Consult with your wires owner for the specific relevant standard.](#) ~~“UL1741 Supplement A – Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources.”~~
- Have you reviewed the applicable wires owner’s micro-generator interconnection requirements and terms and conditions?

If you have inverter(s) in your micro-generation unit(s), does it comply with Canadian Standards Association anti-islanding requirements?

In order to meet the Canadian Standards Association (CSA) anti-islanding requirements, your micro-generation unit must meet specific electrical safety codes and product performance standards. Safety and performance standards are required to ensure the safety, power quality and interconnection character of your micro-generation unit so it does not compromise the safety and electrical power quality of the utility grid.

The nameplate on your micro-generation equipment and its installation manual should identify the following standard: CSA C22.2 No.107.1. If this standard is labelled on your equipment, select “Yes.” If this standard is not labelled, select “No.”

What is islanding?

An electrical island is where a portion of the wires owner’s electrical distribution system is isolated from the remainder of the distribution system, but remains energized and operational.

The principal concern is that a wires owner’s power line technician will come into contact with a line that is unexpectedly energized. Although power line technicians are trained to test all lines before working on them, all measures and precautions must be taken to ensure removal of risk.

What is anti-islanding?

Anti-islanding is an electrical function that shuts down the operation of a micro-generation unit during a utility electrical outage. Its purpose is to protect the wires owner’s power line technicians from accidentally working on energized electrical distribution lines.

How does anti-islanding work?

Technology developed for micro-generation units is specifically designed so there is practically no chance of an island stemming from a micro-generation unit. Grid-connected inverters monitor the distribution line and cease to deliver electrical energy to the grid in the event that an outage occurs.

Large micro-generation units need to follow additional electrical codes and technical interconnection requirements. Contact your wires owner for details.

Micro-generation generating unit(s) total nameplate alternating current capacity

Enter the rated alternating current capacity of your generating unit. Your micro-generation equipment will have a label identifying its nameplate kilowatt (kW) capacity.

Estimate alternating current demand

This is the maximum amount of apparent electrical power consumed by the site as measured in kilovolt amperes (kVA).

Estimate customer annual energy consumption

Your energy consumption in kilowatt hours (kWh) will be indicated on each electricity utility bill.

Add the kilowatt hours amount indicated on each monthly bill for a year to determine total annual consumption.

Based on the nameplate capacity of the micro-generation unit, the micro-generation proponent should calculate or estimate how much alternating current electric energy can be generated from the generating unit per year.

Voltage level of connection

Micro-generators are responsible for ensuring the voltage levels at the point of interconnection are meeting wires owner's connection requirements and maintained at all times.

Single or three-phase

Single or three-phase relates to how electric power is delivered to your site. Enter whether your electrical energy is delivered using single or three-phase voltage.

In most cases small micro-generation units will select single-phase and large micro-generation units will select three-phase. Contact your wires owner for confirmation.

Section four: Supporting documents required

Indicate if you have attached the following supporting documents:

Electrical single-line diagram

An electrical single-line diagram provides a basic connection configuration between the electrical components of your micro-generation unit and your wires owner's electric distribution system.

For larger micro-generation projects, professional engineers or technologists may be required to stamp the single-line diagram drawings, certifying that the connection has been correctly designed and could be connected safely. This has to be provided to the wires owner prior to connecting the micro-generation unit to the grid.

Site plan

A site plan is a drawing of your property showing the property lines, any structures that currently exist on your land (house, garage, fence, etc.) and where the proposed micro-generation unit is to be located.

A site plan should include:

- arrow indicating north
- scale of the drawing (for example, one centimetre to 10 metres)
- property lines
- adjacent streets
- distance between buildings and between buildings and property lines
- dimensions of existing buildings
- location of your micro-generation unit
- other relevant items or information for your project

Existing engineering or aerial drawings can be used. You can also submit a photo of your site with information suitably marked on it.

Electrical permit

An electrical permit is required for any electrical work. An electrical permit is a legal document that ensures your micro-generation unit is inspected to meet the electrical code. Micro-generation proponents may apply for the electrical permit and do the electrical work if they own and live in their home and if their municipality permits homeowners to do this work. If micro-generation project proponents have no training or knowledge about electricity, it is recommended they engage certified electrical workers on the micro-generation project.

Electrical inspection report

Prior to any interconnection to the distribution system, you need to provide your wires owner with an electrical inspection report indicating your micro-generation unit has passed all the electrical inspections.

Other supporting document(s)

In most cases municipal and zoning requirements and guidelines will be identified in your development permit. If you do not have a development permit at the time of application, you must provide the permit prior to your micro-generation unit installation or indicate why your municipality does not require it.

Answer the following five questions:

- Have you met all applicable municipal and zoning requirements, including noise rules and bylaws?
- Have you completed the participant involvement program stated in Rule 007?
- Have you met the requirements stated in Rule 012?
- Have you met all applicable environmental requirements?
- Are you aware of any outstanding objections from any person regarding your project?

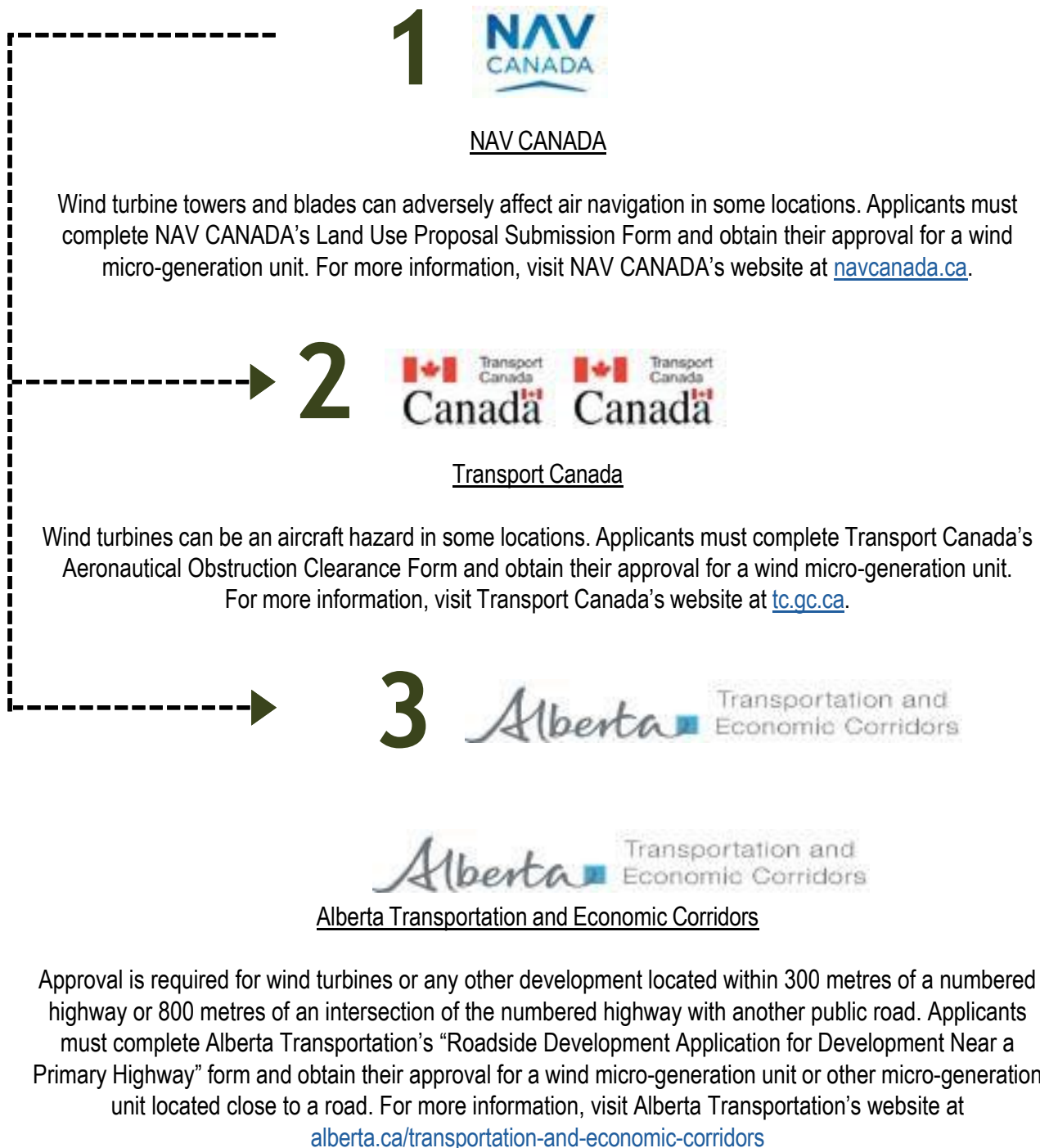
Requested in-service date

Identify the anticipated date to have the micro-generation generating unit in service.

Additional wind power requirements

Developing wind power micro-generation projects requires specific approval from agencies such as NAV CANADA, Transport Canada and Alberta Transportation.

The following steps must be taken in order to receive approval from these agencies:



Section five: Electric distribution system wires owner use only

This section is to be filled out by the electric distribution system wires owner. Micro-generation applicants should leave this section blank.

► Electricity compensation

When a micro-generation site generates more electric energy than is being consumed, the surplus electric energy will be supplied out of the micro-generation site into the wires owner's electrical distribution system. Micro-generators are paid by their energy retailer for this surplus of energy. Micro-generation applicants must notify their energy retailer they are becoming a micro-generator.

Small micro-generation units will be paid for their electrical energy supplied out of the micro-generation site based on the same price of the electrical energy that is supplied into the site from their energy retailer. For example, if the retailer's retail energy consumption price is 10 cents per kilowatt hour, the micro-generation unit owner will be credited 10 cents for each kilowatt hour supplied out of their micro-generation site. All fees including distribution charges, transmission charges, local access fee, delivery charges and balancing pool allocations will still be incorporated in the proponent's monthly bill.

The cost of delivering energy is largely fixed and, therefore, cannot be reduced by generating your own electricity. You will also pay normal energy prices if you do not produce enough energy from your [micro-generating/micro-generation](#) system and have to take from the grid. Electricity generated and supplied to the site must be offset over a 12-month period.

Details of the micro-generation compensation can be found in Section 7 of the *Micro-Generation Regulation*.

The wires owner will provide the micro-generation proponent with either a bi-directional cumulative meter (in most cases) or a bi-directional interval meter (which records cumulative electrical energy every 15 minutes) in order to be able to measure electric energy supplied into and out of the micro-generation site. For large micro-generation units that are equipped with a bi-directional interval meter, the micro-generator will be paid at the hourly pool prices.

For more information on the pool prices, visit the AESO's website at aeso.ca.

► Obligations

Micro-generator obligations

- All costs of operating the micro-generation unit are the responsibility of the micro-generator as per the wires owner interconnection and operating agreement.
- Contact your neighbours and those affected by your proposed installation and notify them of your intent to install micro-generation equipment.
- Contact and submit the micro-generation notice application form to notify the wires owner of your intent to install a micro-generation unit.
- Contact your energy retailer to inform them of the micro-generation unit's installation date.
- Micro-generation notice applications are limited to one generating unit type per site. If you are installing more than one type of [micro-generating/micro-generation](#) unit you must submit a separate notice form for each type.
- Update the micro-generation application or provide updated documents to the wires owner.

Alberta Electric System Operator obligations

- Determine hourly pool prices to be used in compensating large micro-generation units.
- Receive micro-generator generation claims submitted by retailers.
- Provide generation credits to retailers that have micro-generation customers.

Retailer obligations

- Act as a participant in Alberta's electricity market by crediting the micro-generator for electric energy supplied out of the micro-generation site.
- Ensure the electric energy supplied out of the micro-generation site will incur a credit on the micro-generator's bill.
- Ensure unused credits are paid to micro-generator once every 12 months.
- Retailer may notify AUC if there is an excess credit of generation.

Wires owner obligations

- Responsible for determining whether a micro-generation unit qualifies under all five requirements stated in Section 1(1)(h) of the *Micro-Generation Regulation*.
- Provide applicants with an interconnection and operating agreement upon approval of micro-generation project.
- Provide applicants with a notice confirming their micro-generation approval and grid connection.
- Ensure application meets the safety and technical requirements for interconnection with the wires owner's system.
- Install appropriate meter that separately measures the imported and exported electricity.
- Cover all metering, meter data handling and any meter installation costs incurred for the micro-generation unit.



Appendix A – Glossary

Alberta Utilities Commission

Independent, quasi-judicial agency of the government of Alberta that regulates Alberta's electric utilities to ensure safe and reliable delivery of utility services.

Alberta Electric System Operator

Independent not-for-profit company established by the government of Alberta to govern the safe, reliable and economic planning and operation of Alberta's electrical transmission system, offer open transmission system access for large companies, develop and administer transmission tariffs and operate the wholesale electricity market.

Alternating current

Electric current that regularly reverses its direction of flow, which in Canada is at 60 times per second.

Anti-islanding

Technology in a micro-generation generating unit that prevents it from feeding electricity into a distribution system during a utility electrical outage. Its purpose is to protect power line technician from working on a live distribution system.

Approved electrical equipment

Electrical equipment that bears an approved certification mark from one of the accredited certification organizations and is affixed to the nameplate on the electrical equipment.

Note: The presence of such a mark indicates that the equipment is in compliance with an appropriate product standard in Part 2 of the Canadian Electrical Code. If the equipment does not have one of these certification marks it is not legal to sell or use it. (Refer to Electrical Safety Information Bulletin STANDATA [LEG-EGR-218-LEG-002\(REV 1\)](#) from Alberta Municipal Affairs for examples of accepted legal certification marks.)

Bi-directional cumulative meter

Electricity-measuring device that measures at two separate data points the total electrical energy that has flowed in a circuit from one reading date to the next. One data point shows the amount of electrical energy that has been exported to the grid. The other data point shows the amount of electrical energy that has been imported from the grid.

Bi-directional interval meter

Electricity-measuring device that measures at two separate data points the total electrical energy that flows in a circuit between intervals of usually 15 minutes. One data point shows the amount of electrical energy that has been exported to the grid. The other data point shows the amount of electrical energy that has been imported from the grid.

Biomass generator

Generating unit that uses biomass products such as wood logs, wood chips, wood pellets, miscanthus (elephant grass) or straw as its energy source.

Canadian Electrical Code (CE Code or CSA C22.1)

Standard published by the Canadian Standards Association addressing the electrical safety, shock, and fire hazards of electrical installations (part I, C22.1), equipment (part II, C22.2), utility distribution and transmission circuits (part III, C22.3), industrial or institutional installations (part IV, C22.4) and electrical inspection (part VI, C22.6) in Canada.

Combined heat and power generator

A form of generation where both electric power and thermal energy (typically for heating) are produced from a single energy source. This allows heat that would normally be lost in typical power generation to be recovered to provide heating. This is often also referred to as cogeneration.

Commission

Common reference to the Alberta Utilities Commission.

Direct current

Electric current that flows in one direction.

Disconnect

To turn off the electrical current in a circuit. Device that provides a disconnecting function.

Disconnecting means

Electrical components such as switches that provide a disconnecting function.

Distributed generator

Customer who owns a generating unit that is connected to a utility's electrical distribution system. See page four of this guideline for more information on how distributed generation differs from micro-generation.

Distribution panel board

Electrical box that contains over-current protection devices connected to a number of branch circuits.

Distribution system

Electrical lines and equipment typically operating at less than 25,000 volts that manage and distribute electrical energy from a substation to end-use customers.

Electrical inspectors

Ensure *Canadian Electrical Code* standards are met for all micro-generation installations.

Electrical wiring

Components that are intended to carry electrical current.

Electrical single-line diagram

Basic drawing consisting of lines and symbols that show the electrical equipment and the electrical circuits that connect them.

Energy retailer

Either an independent government-licensed electricity marketing company that supplies electrical energy at unregulated prices to its customers, or an entity appointed by the wires owner to provide a regulated price option to customers. In both these options, the energy retailer bills the customer for the purchase and delivery of the energy they have consumed, for the billing administration and for wire charges (grid operations and maintenance) in addition to compensating the customer for energy exported to the grid.

Fuel cell generator

Customer that owns a generating unit that generates electricity from hydrogen using a non-combustion electrochemical reaction.

Generator

Customer who owns a device that converts energy from one form into electrical energy.

Generator rated capacity

Basic measurement unit for the ability of a customer's generating unit to generate electrical power. This is the rate at which electrical power is generated by a generating unit at a defined set of operating conditions. Such unit of capacity include watt (W), thousand or kilowatt (kW), or million or megawatt (MW).

Inverter

Electronic device that converts direct current electricity into alternating current electricity and acts as the interface between a direct current generating unit and the wires owner's electrical distribution system. Electricity from the generating unit (solar photovoltaic, fuel cells, wind turbine, etc.) is converted to a form that can be supplied to the utility grid.

Independent system operator

Company responsible for the safe, reliable and economic planning and operation of the Alberta Interconnected Electric System. In Alberta this service is provided by Alberta Electric System Operator.

Induction generator

Customer who owns a generating unit that converts the rotational energy into electrical energy using principles of electromagnetic induction.

Islanding

Portion of the electrical distribution system that contains both loads and generating units that is isolated from the remainder of the distribution system, and remains energized during an electrical outage in the main system. Islanding is not permitted in Alberta except downstream of the point of common coupling.

Micro-generator

Customer who owns a micro-generation generating unit.

Micro-generation generating unit

The micro-generation generating unit is typically a residential or small commercial unit. Its capacity is less than five megawatts that is connected to an electrical distribution system. The intent is to generate electricity for personal use and for the amount of energy to be less than the annual site consumption.

NAV CANADA

A private, non-share capital corporation that owns and operates Canada's civil air navigation service.

Over-current protection device

Electrical fuse or circuit breaker.

Point of common coupling

The point at which the wires owner's infrastructure is connected to the customer's facilities or conductors, and where any transfer of electric energy between the customer and the wires owner takes place.

Renewable or alternative energy

Electrical energy generated from solar, wind, hydro, fuel cell, combined heat and power, biomass or other energy source where the greenhouse gases produced by its generation have an emission rate less than or equal to 418 kilograms of greenhouse gases per megawatt hour of energy.

Single-phase inverter

Inverter that changes direct current to alternating current single-phase electricity.

Solar photovoltaic generator

Customer who owns a generating unit that uses solar radiation as its energy source.

Stand-alone inverter

Inverter that supplies a load not connected to a distribution system.

Three-phase (multi-phase) inverter

Inverter that changes direct current to alternating current three-phase electricity.

Wind generator

Customer who owns a generating unit that uses moving air as its energy source.

Wires owner

Company that operates and maintains an electric distribution system.



Appendix B – Contact and source information

Alberta Energy

alberta.ca/ministry-energy.aspx

Alberta Electric System Operator

aes0.ca

Alberta Municipal Affairs

municipalaffairs.gov.ab.ca

Alberta Safety Codes Council

safetycodes.ab.ca

Alberta Utilities Commission

auc.ab.ca

Electrical [Codes and Standards](#) ~~Safety Information~~ ~~Bulletin~~

~~STANDATA LEG-ECR-2 from Alberta Municipal Affairs~~
alberta.ca/electrical-codes-and-standards.aspx?utm_source=redirec
[tor](#)

Government of Alberta

alberta.ca

Micro-Generation Regulation

https://kings-printer.alberta.ca/1266.cfm?page=2008_027.cfm&leg_type=Regs&isbncln=9780779849581

NAV CANADA

navcanada.ca

Retailer and wires owner list

The Office of the Utilities Consumer Advocate, created by the Government of Alberta, provides a comprehensive list of energy retailers and distributors in Alberta.

ucahelps.alberta.ca/retailers.aspx

AUC Rule 007: *Applications for Power Plants, Substations, Transmission Lines, ~~and~~ Industrial System Designations, ~~and~~ Hydro Developments and Gas Utility Pipelines*

auc.ab.ca/rules/rule007/

AUC Rule 012: *Noise Control*

auc.ab.ca/rules/rule012/

AUC Rule 024: *Rules Respecting Micro-Generation*

auc.ab.ca/rules/rule024/

The Office of the Utilities Consumer Advocate

ucahelps.gov.ab.ca



Appendix C – Single-line diagram samples

The following two single-line diagram forms are examples only. You may use these single-line diagrams if they apply to your micro-generation unit. Otherwise, draw your own single-line diagram to show the specific details for your micro-generation unit.

Single-line diagram sample one:

Notes:

1. Wiring arrows indicate direction of electrical energy flow.
2. Grid-connection safety requirements are given by the Canadian Electrical Code Section 84, and the wires owner.
3. All components shall meet Canadian electrical product certification standards.
4. All components shall contain nameplate labels indicating the acceptable certifying organization.
5. An inverter with a Canadian certification mark thus meets the CSA's standard C22.2 No. 107.1 and UL1741 SA as updated regularly for utility grid-connection.
6. Separate grid disconnect is optional and may or may not be required by the wires owner.
7. If installed, grid disconnect shall comply with Canadian Electrical Code Rule 84-024 (2018).

Wires owner: _____

Electric distribution system

Wires owner's revenue meter

☐ Single bi-directional meter

☐ Two one-way meters and

☐ Cumulative meter

☐ Interval meter

Cable type: _____
(from panel to point of common coupling)

Cable length: _____
(from point of common coupling to property line. Upon request from utility)

☐ One-phase

☐ Three-phase

Main breaker

Main load circuits

Grid disconnect

☐ _____ amps

☐ N/A

Location on site: _____

Micro-generation source

☐ Solar photovoltaic

☐ Micro-wind

☐ Combined heat and power

☐ Micro-hydro

☐ Biomass

☐ Fuel cell

☐ Other: _____

Type of generator interface

☐ DC to AC inverter

☐ AC to DC to AC inverter

☐ Non-inverter with anti-islanding protection (equivalent to inverter)

Frame size: _____ amps

Service voltage: _____ volts

Main breaker: _____ amps

Sub panel or Micro-generation breaker: _____ amps

Micro-generator

Brand: _____

Model: _____

Rated capacity: _____ kW_{DC}

Number of units: _____

Certification mark: _____

Location on site: _____

Grid interactive inverter (if applicable)

Brand: _____

Model: _____

Rated capacity: _____ kW_{AC}

Number of units: _____

Certification mark: _____

Location on site: _____

<p>Site name: _____</p> <p>Single-line diagram for grid-dependent, micro-generator connected to the wires owner's electrical distribution system</p>	<p>Drawn by: _____</p> <p>Drawing date: _____</p> <p>Site description: _____</p> <p>Site location: _____</p>
<p>This single-line diagram is intended for use in permitting and grid-connection approvals. It is not intended to be used for system design or installation.</p>	<p>Drawing NO. _____ Rev _____</p> <p>Scale: Not to scale</p>

Single-line diagram sample two:**Notes:**

1. Wiring arrows indicate direction of electrical energy flow.
2. Grid-connection safety requirements are given by the Canadian Electrical Code Section 84, and the wires owner.
3. All components shall meet Canadian electrical product certification standards.
4. All components shall contain nameplate labels indicating the acceptable certifying organization.
5. An inverter with a Canadian certification mark thus meets the CSA's standard C22.2 No. 107.1 and UL1741 SA as updated regularly for utility grid-connection.
6. Separate grid disconnect is optional and may or may not be required by the wires owner.
7. If installed, grid disconnect shall comply with Canadian Electrical Code Rule 84-024 (2018).
8. Energy storage unit rated capacity should be in kilowatt hour alternating current (kW_{AC}) and kilowatt hour direct current (kW_{DC}) units as required.

Micro-generation source

- ☐ Solar photovoltaic
- ☐ Micro-wind
- ☐ Combined heat and power
- ☐ Micro-hydro
- ☐ Biomass
- ☐ Fuel cell
- ☐ Other: _____

Micro-generator

Brand: _____

Model: _____

Rated capacity: _____ kW_{DC}

Number of units: _____

Certification mark: _____

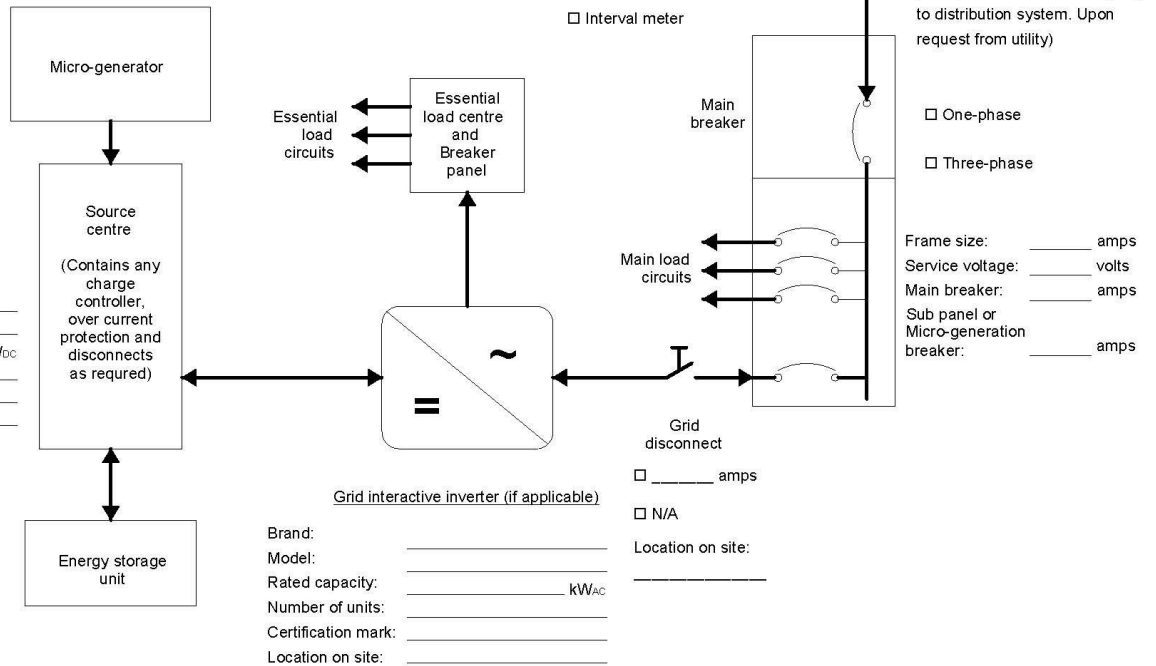
Location on site: _____

Energy storage unit(s)

Storage capacity (kWh): _____

Rated capacity (kW_{DC}): _____

Certification mark: _____



This single-line diagram is intended for use in permitting and grid-connection approvals. It is not intended to be used for system design or installation.	Site name: _____		Drawn by: _____
	Single-line diagram for grid-dependent, micro-generator connected to the wires owner's electrical distribution system		Drawing date: _____
			Site description: _____
	Drawing NO. _____ Rev _____ Scale: Not to scale		

Appendix D – Interconnection and operating agreement sample (up to 150 kilowatts)

Wires owner's logo

Wires owner's logo

This agreement between _____ (the “micro-generation customer”) and _____ (the “wires owner”) is intended to provide for the safe and orderly operation of the electrical facilities interconnecting the micro-generation customer's generation facility at (land location, Site ID number and description of project) and the electrical distribution system owned by the wires owner. It is the intent of the micro-generation customer to generate electricity primarily for its own use sized to the customer's load or portion thereof, and to be reimbursed for any excess generation. It is the intent of the wires owner to operate its distribution system to maintain a high level of power quality and service for its customers. It is the intent of both parties to operate their respective facilities in a way that ensures the safety of the public and their respective employees.

1. Relation to other documents:

This agreement does not supersede any requirements outlined in any government regulations, including (but not limited to) the Alberta Electrical Utility Code, the *Canadian Electrical Code* and the *Alberta Occupational Health and Safety Act*, nor does it supersede the wires owner's safety policies and procedures or the terms of any electric service agreement between the micro-generation customer and the wires owner or any of its affiliates.

2. Operating authority:

The operating authority for each of the parties hereto is the person identified by name or job title responsible to establish operating procedures and standards within their organization. The operating authorities for the micro-generation customer and for the wires owner shall ensure that timely updates are made to this document to reflect any changes to system operating characteristics, disconnect devices and single line diagrams referenced in this agreement. The operating authorities for the micro-generation customer and for the wires owner shall ensure that the operators of the generation facility and the distribution system are competent in the respective operation thereof and are aware of the provisions of any operating agreements, laws, regulations and rules relating to the safe operation of electrical power systems.

The operating authority for the micro-generation customer is:

Name, Title
Address
City, Alberta XXX XXX
Office: xxx-xxx-xxxx
Email: xxxxxx@xxxxxx

The operating authority for the wires owner is:

First name Last name, job position
Address
City, Alberta XXX XXX
Office: xxx-xxx-xxxx
Email: xxxxxx@xxxxxx

3. Operator in charge:

The operator in charge for each of the parties hereto is the person identified by name or job title responsible for the real time operation of all electrical facilities related to the interconnection between the micro-generation customer's generation facility and the wires owner's distribution system.

The operator in charge for the micro-generation customer is:

Name, Title
Address
City, Alberta XXX XXX
Office: xxx-xxx-xxxx
Email: xxxxxx@xxxxxx

The operator in charge for the wires owner is the wires owner's control centre system operator. This individual can be reached via the wires owner's contact center number.

Phone: 1-XXX-XXX-XXXX
Phone: 1-XXX-XXX-XXXX
Email: xxxxxx@xxxxxx

4. Description of facilities:

The point of common coupling is designated as the low voltage side of the wires owner's XX kVA transformer and is identified on the attached single-line diagram (description of single-line diagram, rev number, date).

The (select breaker, switch etc.) (breaker or switch number) will be used as the main disconnect point (visible/lockable) for the micro-generation customer's generation facility, and is owned and operated by (specify owner/company/operator here). This switch (does or does not) have load-break capability and therefore (can or cannot) be operated while the generation facility is producing or consuming power.

The micro-generation customer's generation facility consists of a (size), (type), (connection) generator.

The micro-generation customer owns and is responsible for the maintenance and operation of all facilities on the generator side of the point of common coupling.

The wires owner's distribution system consists of (distribution size voltage 14.4 or 25) kV line (line number) and a (transformer size) in kVA, (transformer connection designation enter ex. wye-wye) transformer. The wires owner owns and is responsible for the operation of all facilities on the distribution side of the point of common coupling.

The micro-generation customer's generation facility is designed to operate while connected to the Alberta electricity grid, with synchronizing facilities provided on the micro-generation customer's breaker (breaker number). In the absence of outstanding clearances between the operators in charge, notice will not be required to be given to the wires owner prior to synchronization of the micro-generation customer's generation facility and the wires owner's distribution system taking place. It is recognized by the micro-generation customer that there are no synchronization schemes in place on the wires owner's distribution system, and that the (upstream distribution facility – enter sub#/name) contains automatic equipment that will provide for voltage regulation or automatic re-closure under some conditions. (Insert description of any special blocking or protection schemes or remove this comment.)

(voltage or power factor)

(Insert description of any special

The micro-generation customer's generation facility is capable of controlling either voltage or power factor, and is normally set to control (voltage or power factor) to (setting, tolerance) at the generation facility's terminals. Remove this paragraph if photovoltaic, leave in if not photovoltaic.

5. Suspension of interconnection:

The operation of the micro-generation customer's generation facility and the quality of electric energy supplied by the micro-generation customer shall meet both the standards and anti-islanding requirements as specified in Part 2 of the *Alberta Distributed Generation Interconnection Guide* and any further standards identified by the wires owner. If the operation of the micro-generation customer's facilities or quality of electric energy supplied does not meet the above standards or, in the event the wires owner determines, in its sole opinion, acting reasonably, that the micro-generation customer's generation facility is or is reasonably likely to: (i) cause damage to; and/or (ii) adversely affect other distribution system customers or the wires owner's assets, the wires owner will notify the micro-generation customer of same and the micro-generation customer shall promptly take all reasonable corrective action at its sole cost and expense. The wires owner may, in its sole discretion and without notice, disconnect the micro-generation customer's facilities from the wires owner's distribution system until all such correction action and/or compliance with the above standards is reasonably demonstrated.

Additionally, the wires owner may, in its sole discretion and without notice, disconnect the micro-generation customer's generation facility from the wires owner's distribution system in the event of: (a) a planned or unplanned power outage on the wires owner's distribution system, (b) any abnormal operation of the wires owner's distribution system, (c) a direction from the independent system operator ("ISO") or other governmental authority, or (d) any other event that requires such disconnection pursuant to: (i) the wires owners' terms and conditions of service (the "terms of service"), which are filed with, and approved by, the Alberta Utilities Commission from time to time; (ii) applicable law, or (iii) good electricity practice.

6. Safe work planning:

Safe work planning practices such as pre-job plans and tailboard conference procedures shall be followed whenever both parties are involved in work on the interconnected distribution system. Nothing in this agreement shall be interpreted as altering the intent of the wires owner's safe practices manual or safe operating procedures. Safe work routines described in Division D of the Alberta Electrical Utility Code shall be followed when providing isolation for work on any part of the interconnected system.

7. Technical requirements:

Micro-generation customer covenants and agrees that it will not make any alteration to the design and operation of its generation facility, including, but not limited to, the total generation capacity, voltage and frequency of its generation facility, without the prior written approval of the wires owner.

8. Maintenance outages:

Maintenance outages will occasionally be required on the wires owner's distribution system and the micro-generation customer's generation facility. Both parties hereto are required to provide reasonable notice, given the circumstances, and plan to minimize downtime. It is recognized that in some emergency cases, such notice may not be possible. Outages shall be coordinated by the operators in charge.

9. Liabilities:

The micro-generation customer will indemnify and hold the wires owner harmless from and against all costs, expenses, damages, claims, liabilities and adverse effects resulting from the micro-generation customer's breach of this agreement, negligence or willful misconduct in connection with the operation of the micro-generation customer's generation facility or the interconnection between the micro-generation customer's generation facility and the wires owner's distribution system.

Notwithstanding the foregoing, the micro-generation customer shall not be liable to the wires owner under any circumstances whatsoever for any loss of profits or revenues, business interruptions losses, loss of contract or loss of goodwill, or for any indirect, consequential, incidental or special damages, including but not limited to punitive or exemplary damages, whether any of the said liability, loss or damages arise in contract, tort or otherwise. For purposes of this agreement, damages claimed by third parties shall not be considered indirect, consequential, incidental or special damages, regardless of the type of damages being claimed.

The wires owner's liability to the micro-generation customer, whether pursuant to contract, tort or otherwise, shall be limited to the liability imposed on the wires owner pursuant to the terms of service.

Nothing in this agreement is intended to abrogate, alter or diminish the statutory liability protection granted to the wires owner under the *Electric Utilities Act* (Alberta) and the *Liability Protection Regulation* (Alberta).

10. Access:

The wires owner shall have access to the micro-generation customer's generation facilities, including for purposes of inspection, maintenance, operation and meter reading. Access and inspections shall be arranged by the operators in charge.

11. Termination:

The micro-generation customer may terminate this agreement at any time by: (a) disconnecting its generation facility from the wires owner's distribution system, and (b) thereafter giving the wires owner 30 days written notice of such termination.

The wires owner may terminate this agreement on 30 day's notice upon the occurrence of any of the following: (a) the micro-generation customer's disposition of its generation facility or its interest in the property on which it resides; (b) the micro-generation customer's breach of this agreement; (c) the retirement of the wires owner's distribution system; and (d) any change in law that affects the wires owner's rights or obligations under the *Micro-Generation Regulation* (Alberta) or AUC Rule 024.

12. Assignment:

The micro-generation customer agrees that this agreement constitutes an interest in land with respect to the lands on which the micro-generation customer's generation facility is located, and that the wires owner may register this agreement at the appropriate land titles office against title to the lands on which the micro-generation customer's generation facility is located.

The micro-generation customer covenants and agrees that it will not sell, assign, transfer, convey or otherwise dispose of its generation facility or its interest in the property on which its generation facility resides without giving:

- a) written notice to the wires owner of such disposition, and
- b) confirmation to the wires owner that the new owner of the micro-generation customer's generation facility, or the micro-generation customer's interest in the property on which the generation facility resides, has agreed to assume the micro-generation customer's rights and obligations by entering into a new agreement with the wires owner, each such notice and confirmation to be given prior to the completion of such disposition. The wires owner may assign its rights and obligations under this agreement without the micro-generation customer's consent.

In addition, the micro-generation customer agrees that if its rights and obligations under this agreement are not assigned to the new owner of its generation facility or its interest in the property on which its generation facility resides, the wires owner may send a micro generation decommission notification (GRN transaction) to the micro-generation customer's retailer prohibiting any further generation credits to be processed with respect to the micro-generation customer's generation facility until a new agreement is reached between the wires owner and the new owner of the micro-generation customer's generation facility.

ACCEPTED BY:

Customer:

Micro-generation customer name: _____
(please print)

Micro-generation customer signature: _____ Date: _____

APPROVED BY:

Wires owner:

Wires owner representative name: _____
(please print)

Wires owner representative signature: _____ Date: _____

Wires owner reference: project reference # _____, Site ID xxxx

Appendix E – Electrical safety

Any system that generates electricity can be potentially dangerous, creating the possibility of electrocution and fire hazards. Improperly installed systems will create serious safety hazards to property owners, families and wires owner workers.

All precautions must be taken to ensure the installation and operation of the applicant's micro-generation unit is governed by health and safety standards. This includes ensuring that all safety information is kept up-to-date.

Before a micro-generation unit is installed, it is imperative to understand and follow the safety requirements including but not limited to:

- Equipment approved by the *Canadian Electrical Code*. Manufacturers of all electrical products are required to certify their products to the appropriate Canadian product safety standards. Compliance to these standards is indicated by a mandatory certification mark located on the micro-generation equipment's nameplate.
- Alberta's STANDATA Electrical Safety Information Bulletin [LEG-ECR-218-LEG-002\(REV 1\)](#) ~~[Rev 16]~~ indicates the acceptable certification marks. Equipment that does not carry the appropriate certification mark is not permitted to be sold or installed. Visit the [Electrical Codes - STANDATA](#) page on [alberta.ca](#) for more details.
- Grid-connected inverters are required to be approved to the Canadian Standards Association power supply standard C22.2 No.107.1 Clause 15 of this standard ensures that the inverter will properly cease to energize the electricity distribution system during a power outage. This shut down is called 'anti-islanding' and is of utmost importance to wires owners.
- Inverters are required to carry a Canadian Standards Association certification mark to be certified by inverter standard C22.2 No.107.1, as well as a Underwriters Lab certification mark to be certified by [the appropriate](#) UL-1741 Supplement [A](#) Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources.
- For certification concerns or inquiries, contact the equipment manufacturer, wires owner or the Canadian Standards Association directly at certinfo@csa-international.org or 1-416-747-2661 or 1-866-797-4272.
- All electrical work needs to be designed and installed according to the minimums laid out by the *Canadian Electrical Code*. The electrical work on your micro-generation unit is required to be done by certified electrician. Note Sections 6, 14, 64 and 84 of the *Canadian Electrical Code* and its rules regarding the need for warning notices and disconnects on micro-generation units.
- Extreme caution must be exercised to avoid electric shock. Your installer must conform to the equipment manufacturer's installation instructions to ensure all necessary safety precautions are applied at all times.
- Most small micro-generation units use inverter interfaces. Grid-connected inverter-based units are certified to cease energizing the circuits of the electricity distribution system during electrical outages. Wires owners may require that micro-generation units have a direct visible means to indicate the connection status (i.e. either connected or disconnected), though typically this is not required.

Equipment documentation

The equipment installation and operating instructions should contain the contact details for the manufacturer, equipment supplier and the installer.

Micro-generation units must also include documentation confirming that they meet [the appropriate](#) Underwriters Lab ([UL1741](#)) standard [UL 1741 SA](#) and Canadian Standards Association C22.2 No. 107-1 standard. For small micro-generation units, a certification mark will suffice.

Micro-generation owners must maintain a quality control and inspection program according to the manufacturer's recommendations. Micro-generation owners must provide to their wires owner a complete set of detailed drawings which the wires owner will use to assist in the micro-generation inspection.

Maintenance

Routine maintenance of micro-generation units is the full responsibility of the micro-generation owner. The complete system, control and protective equipment must be in accordance with the manufacturer's recommendations. Maintenance records should be kept for warranty and insurance purposes.



Appendix F – Electrical contractor and electrical inspection

Electrical contractor

It is highly recommended that you hire an electrical contractor or engage an engineering firm to install your micro-generation unit. Some municipalities prohibit home owners from installing their own micro-generation unit. Extreme caution must be exercised to avoid electric shock.

Reference must be made to the manufacturer's instructions to ensure all necessary safety precautions are applied at all times. Applicants are advised to ensure that their electrical contractor also has the following:

- municipal business and/or contractor licence (where required)
- adequate liability insurance
- references

Ask about the amount of experience the electrical contractor has in installing micro-generation units. These systems are relatively new and not many electrical contractors have experience installing these. The electrical contractor will need to install your micro-generation unit according to all regulations and standards.

Electrical inspection

Before the micro-generation unit can be connected to the wires owner's electrical distribution system it must be inspected by an electrical inspector. The inspection provides assurance that the installation meets the safety requirements of the *Canadian Electrical Code* and does not pose a hazard to micro-generation owners, their families, friends, or employees. It also provides an assurance that the installation will not be a hazard to wires owner workers who may be required to service or repair the electrical supply to the micro-generation owner's farm, home or business.

The inspector will ensure that approved equipment is used (as shown by the labels on its nameplate) and that the equipment is installed and labelled as per Part 1 of the *Canadian Electrical Code* and any requirements of the wires owner or the municipality.





