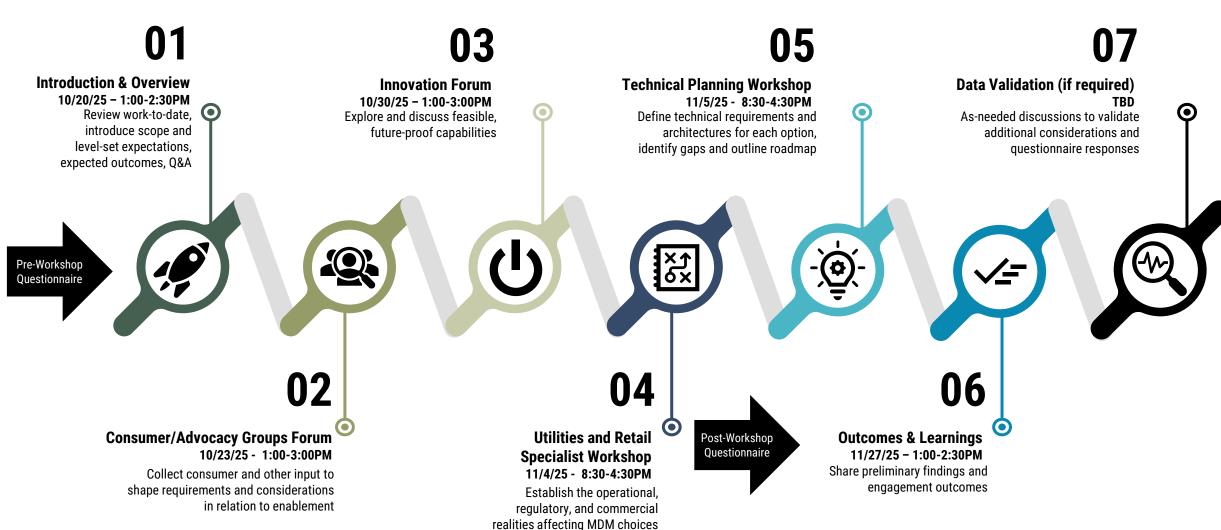
# **Workshop Overview**





and TVR roll-out considerations

## **Workshop Information**



Workshops



Introduction & Overview



Consumer/Advocacy **Groups Forum** 



Innovation **Forum** 





**Technical Planning** Workshop



**Outcomes &** Learnings

Overview Agenda

Review work-to-date, introduce scope and level-set expectations, expected outcomes, 0&A

- Introductions
- **Engagement Approach**
- TVR\ Enablement
- Market TVR Enablement Structures
- **Questionnaire Results**
- **Q&A** and Next Steps

Collect consumer input to shape requirements and considerations in relation to enablement

- **Consumer Context**
- Market TVR Enablement Structures
- Focused topics TBD (consumer protections, billing considerations, data access. etc.)
- Open Discussion
- Recap & Next Steps

Explore and discuss feasible, future-proof capabilities

- Introductions & Objectives
- Innovation Presentation
- Focused Topics TBD
- Open Discussion
- Polling & Close-out

- Introduction & Objectives
- Market TVR Enablement Structures **Detailed Overview**

Establish the operational, regulatory, and

MDM design alternatives and TVR roll-out

commercial considerations affecting

- Market Maturity & Capabilities
- Breakout Sessions [Topics TBD] -DFOs & Retailers
- Review learnings
- Open discussion

Define technical requirements and architectures for each option, identify gaps and outline roadmap

- Introduction & Objectives
- Market TVR Enablement Structures **Detailed Overview**
- Market Maturity & Capabilities
- Breakout Sessions [Topics TBD] -DFOs & Retailers
- Review learnings
- Open discussion

Share preliminary findings and engagement outcomes

- **Engagement Outcomes**
- High-Level Learnings
- Parking Lot Items
- Close-out & Next Steps
- Closing O&A

Attendees

**Requested Participants:** 

All respondents are requested to join and participate in the Introduction & Overview Session

**Optional Participants:** 

Requested Participants:

Consumer/Advocacy Groups are requested to join and actively participate in the Consumer/Advocacy Groups Forum

#### **Optional Participants:**

Other respondents are invited to join and listen to the topics as well as participate in the open discussion at the end

### Requested Participants:

All respondents are requested to join and participate in the Innovation Forum

## **Optional Participants:**

## Requested Participants:

DFOs, Retailers, Market Bodies, Transmission and IPP respondents are requested to actively participate in the Utilities Specialist Workshop.

Additionally, we request manager/director roles in the following areas:

- MDMS/AMI
- Settlement & Retail Operations
- DFO/Retailer Representatives
- Commercial Strategy/Regulatory
- Financial Planning
- Data Governance /IT Managers
- PM/Implementation Lead

### **Optional Participants:**

Other respondents are invited to join and listen to the topics as well as participate in the open discussion at the end

## **Requested Participants:**

DFOs, Retailers, Market Bodies, Transmission and IPP respondents are requested to actively participate in the Technical Planning Workshop.

Additionally, we request technical lead **roles** in the following areas:

- MDM/AMI Architecture
- Settlement Systems
- IT/Data Architecture
- DER/Net Metering
- Data Governance/Quality
- DFO/Retailer Representatives
- Trans./Independent Power Providers
- Cybersecurity/Information Security
- Implementation / Systems Integ.

#### **Optional Participants:**

Other respondents are invited to join and listen to the topics as well as participate in the open discussion at the end

Requested Participants:

All respondents are requested to join and participate in the Outcomes & Learnings

**Optional Participants:**